AVYST™
eForms Wizard

eFORMS WIZARD

KEY BENEFITS

Access ~800 ACORD Forms.

Edit once to update multiple forms.

Build, share and edit forms across your team.

Collaborate with others when completing client applications.

Share multiple forms easily with wholesalers and carriers.

Access forms offline, anytime, anywhere.

eForms Wizard

Get to Market Faster!

You've experienced the tedium and difficulty associated with completing a set of ACORD applications and carrier supplements to obtain a quote from underwriting. AVYST™ eForms Wizard gives everyone in your agency a better way to prepare these documents. Enter information once and you're done!

Say 'Goodbye' to pen and pad. As a producer using AVYST™ eForms Wizard, you can interview a prospect faster and easier. Collecting required information is a breeze using application packages we provide or easily create your own. Add frequently used forms to your favorites list.

Redundant entry? Not anymore...that's a thing of the past. Enter information once and let eForms Wizard fill out all the other applications for you. Easily share with carriers and wholesalers. Get to market in minutes, not hours.
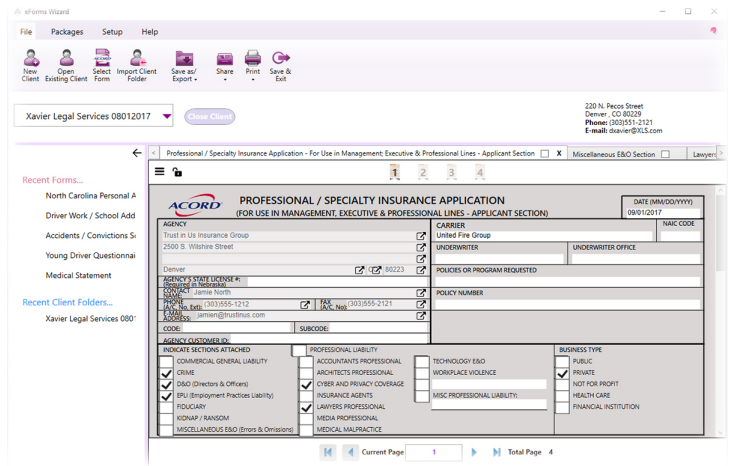
INSURANCE: Simple. Easy. Done.

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AVYST™
eForms Wizard

Fast, convenient and easy to use. Ensure complete submissions every time for all your lines of business!

"eForms Wizard streamlines our workflow with our commercial clients. We are able to choose the forms we need, enter the information once, easily share and edit our forms with coworkers, if needed, and then get them to the carrier in a very efficient manner."

– David Feir, Altitude Insurance

Which solution is best for you?

eForms Wizard	Bronze	Gold
ACORD Personal Lines Forms	58	400+
ACORD Commercial Lines Forms	12	200+
ACORD Specialty & Executive Lines Forms	-	170+
Agency Name and Location	Single Agency	Multiple Agencies
Training	Tutorials/User Guide/Webinars	Tutorials/User Guide/Webinars
Product Support	Email	Email/Phone
Search Forms, Applications, Clients	√	√
Save as PDF	√	√
Print Completed Forms	√	√
Pre-configured Packages	√	√
Add Named Producer		Multiple
Save and Share Editable AVYST Files		√
Save and Share PDFs		√
Create Favorites		√
Create and Share Packages		√

Trusted Partners

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