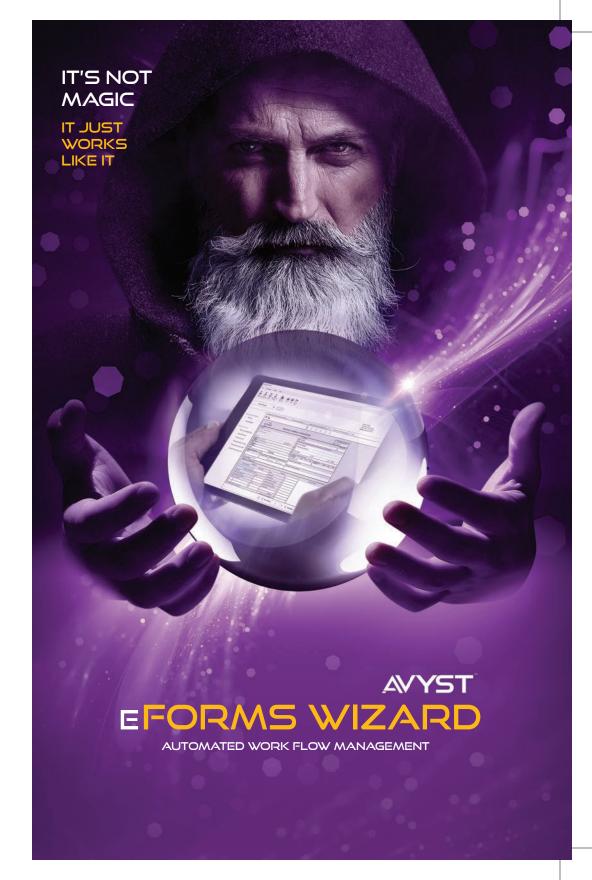### THE AVYST ADVANTAGE

AVYST helps your agency become more productive while also becoming "easier to do business with" as a byproduct of the automated sales pipeline and communication workflow. Designed by agents for agents, AVYST helps you operate far more smoothly and rapidly, dramatically reducing wasteful repetitive data entry and eliminating excessive touch points. AVYST is the path to increasing production, to more profits, and to more clients. Everyone wins: clients, agency staff and carrier partners. If binding more business is important to you, AVYST is the solution!

## AVYST™

INSURANCE: Simple. Easy. Done.

3025 S Parker Rd., Suite 115
Aurora, CO 80014

**AVYST.COM**

IT'S NOT
MAGIC

IT JUST
WORKS
LIKE IT

AVYST™

## EFORMS WIZARD

**AUTOMATED WORK FLOW MANAGEMENT**

# AVYST™
# eFORMS WIZARD

## IT'S NOT MAGIC
### IT JUST WORKS LIKE IT

As a producer in an independent agency, are you tired of the endless back and forth working with your underwriter? Do new, required forms somehow show up late in the process? Do last minute data corrections make it difficult to obtain accurate quotes at the outset?

What if there were a way to complete the data accurately on the first pass and easily send the complete set of forms to your underwriter so you can quickly block the market and provide your client with an accurate quote the first time?

Now there's a way. Using eForms Wizard, you can dramatically improve the submission process and ensure you have everything you need when meeting with your client.

### ▲ AVAILABLE ON OR OFFLINE
No need to connect to Internet to complete your client interview.

### ▲ SIMPLE START UP
1) Enter client information
2) Select personal or commercial
3) Select form or group of forms

### ▲ NEVER MANUALLY COMPLETE A COMPANY UNIQUE FORM OR APPLICATION AGAIN
Easily and quickly add company unique forms and applications to have at the point of sale – not only after returning to the office.

### ▲ BLOCK THE MARKET FASTER
When complete, share either one, or a group of forms with your underwriters in a password protected pdf.

### ▲ EASY INTEGRATION WITH YOUR OTHER SYSTEMS
Industry standards are built in, allowing the easy export and import of data.
(Note: this may require development from the agency)

### ▲ SAVE TIME BY ENTERING REQUIRED DATA JUST ONCE
Share the same data across all forms.

### ▲ ADD OR DELETE FORMS EASILY ON THE FLY
Quickly cross sell and obtain complete information when interviewing the client.

### ▲ QUICKLY UPDATE RENEWAL APPLICATIONS
Save the complete client applications in editable format so when renewal time comes you can quickly update the changed information.

### ▲ INTEGRATED IRMI TERMS GLOSSARY
IRMI glossary aids in assembling the correct information from the outset, ensuring your quote is right the first time.

*IRMI glossary built in for easy reference.*

**AVYST™ provides independent agents and carriers with streamlined workflow solutions to simplify cumbersome processes. Improve your submission process today with eForms Wizard.**

## AVYST.COM